#### **Áron Hidvégi** Vice-Chairman, Századvég

Results of the PROJECT EUROPE RESEARCH in 2023



### Key POINTS OF AGREEMENT in 2022



Europe's
Christian culture
must be
preserved

Protecting families and supporting parenthood are top priorities

Children must be kept away from LGBTQ and sexual content in education

Russia and Ukraine should be urged to negotiate peace

# 2023 **KEY OBSERVATIONS**

#### **METHODOLOGY**

#### Representative poll, big sample



**30.000 respondent** from 30 European countries (1000 per country)



**Phone interviews** 



Aggregated results weighted by population rates



Aggregated results n=30 000



Date of data collection April–June 2023



#### **Key POINTS OF AGREEMENT in 2023**



The WAR must end

DO NOT
SEND
SOLDIERS to
Ukraine

The US and China win, the European Union loses on the war

Peaceful economic cooperation should be the aim in the relations with China

# The war must continue until Ukraine defeats Vladimir Putin

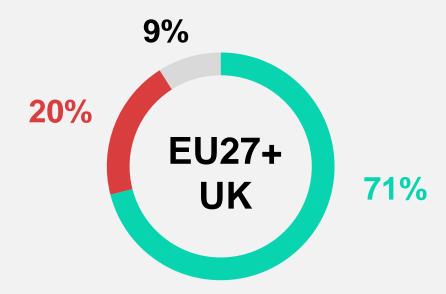




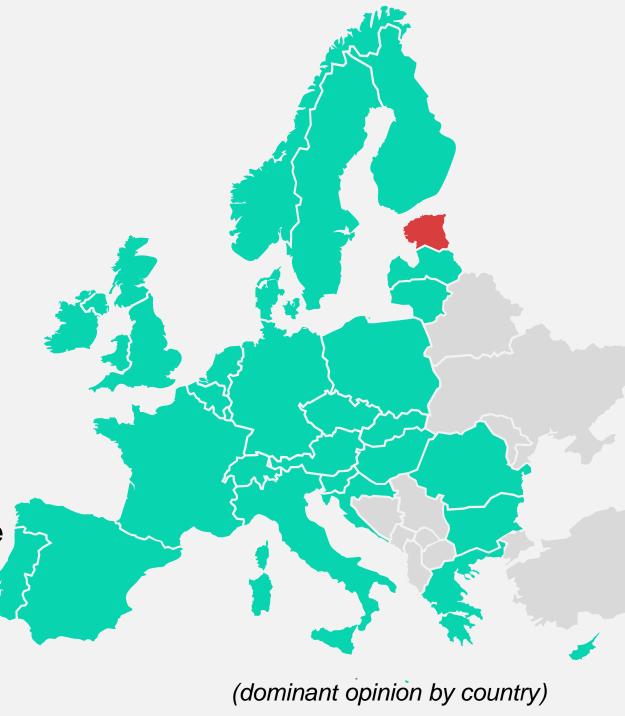


#### THE WAR must end

Which of the following statements do you tend to agree with?



- The war should end immediately, and the parties should be brought to the negotiating table
- The war should continue until Ukraine defeats Vladimir Putin



# WESTERN SOLDIERS AND TRAINING OFFICERS in Ukraine?

A NATO volt főtitk<mark>ára szerint több tagállam is katonákat küldhet Ukrajnába</mark>

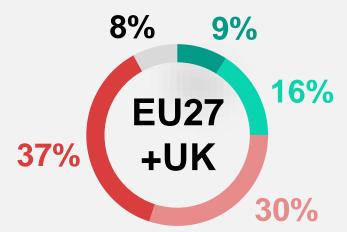


**Teil-Nato-Beitritt der Ukraine?** Vorschlag von SPD-Politiker Roth stößt innerhalb der Partei auf massive Kritik

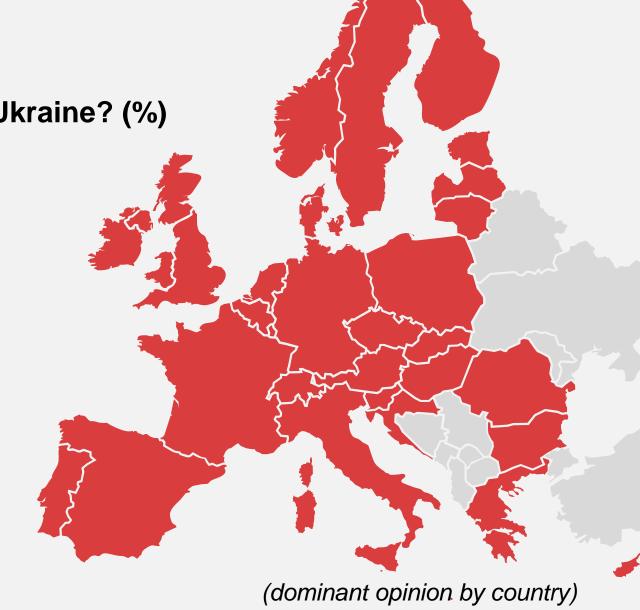
### DO NOT SEND SOLDIERS to Ukraine

Would you rather agree or disagree with your country sending troops to Ukraine? (%)

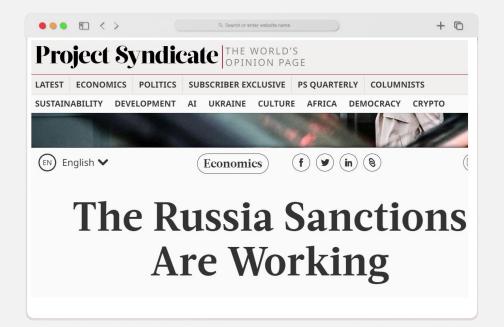
**EU27+UK** 

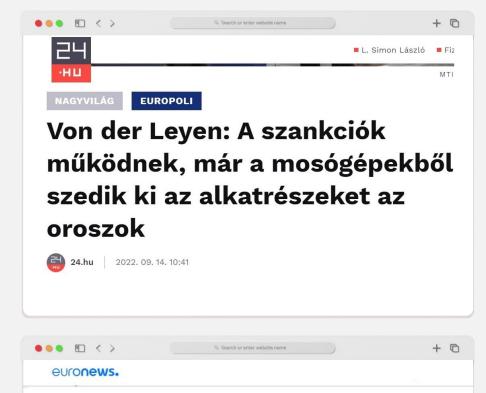


- Strongly agree
- Rather agree
- Rather disagree
- Srongly disagree
- Don't know / No answear



# THE SANCTIONS will bring Russia to its knees





What do you think are the following countries the WINNERS or the LOSERS of the economic consequences of the Russia-Ukraine conflict and the sanctions?

	Russia	Ukraine	United States of America	Your country	European Union	China
Austria	8	8	✓	×	8	<b>⊘</b>
Belgium	-	-	+	-		+
Bulgaria	-	-	+	-	-	+
Croatia	-	-	+	-	-	+
Cyprus	+	-	•	-	-	
Czech Republic	-	-	•	-	-	•
Denmark	-	+	+	-	-	+
Estonia	-	+	+	-	-	+
Finland	-	+	+	-	-	+
France	-	-	+	-	-	+
Germany	-	-	+	-	-	+
Greece	+	-	+	-	-	+
Ireland	-	-	+	-	-	+
Italy	-	-	+	-	-	+
Latvia	-	-	+	-	-	+
Lithuania	-	+	+	-	-	+
Luxembourg	-	-	+	-	-	+
Malta	-	-	+	-	-	+
Netherlands	-	-	+	-	-	+
Poland	-	-	+	-	-	+
Portugal	-	-	+	-	-	+
Romania	-	-	+	-	-	+
Slovakia	-	-	+	-	-	+
Slovenia	-	-	+	-	-	+
Spain	-	-	+	-	-	+
Sweden	-	-	+	-	-	+
United Kingdom	-	-	+	-	-	+
Norway	-	+	+		-	+
Switzerland	-	-	+	-	-	+
Hungary	-	-	•	-	-	

# A new trade war with China







PEACEFUL economic cooperation with CHINA

Which of the following statements do you rather agree with in relation to China?

 China deserves a more tough approach because of its relation to Russia

 A more tough approach is not needed, peaceful economical cooperation should be sought for



At a time of crisis, war has a more negative impact than ever on the political and economic sentiment of Europeans

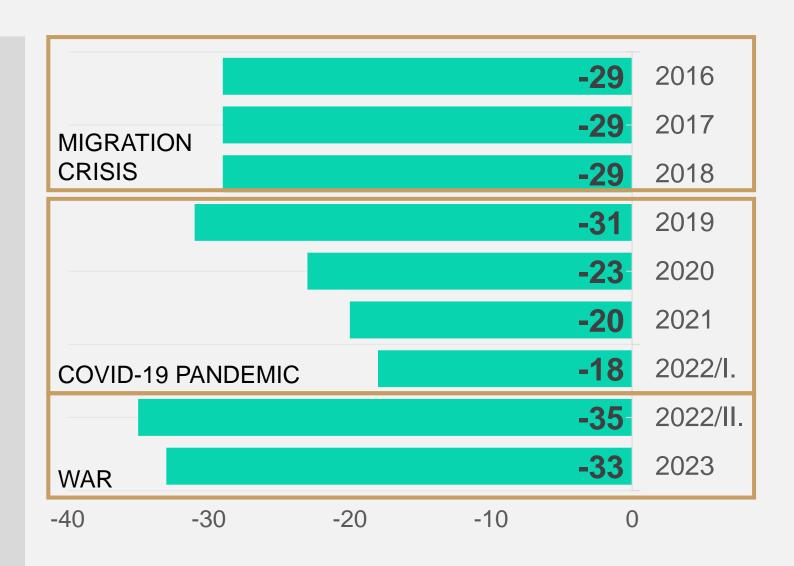
**GENERAL PERSPECTIVES** 



#### **Europe is PESSIMISTIC**

Generally speaking, in what direction do you think that things are going in your country?

index: right direction – wrong direction (%) EU27+UK

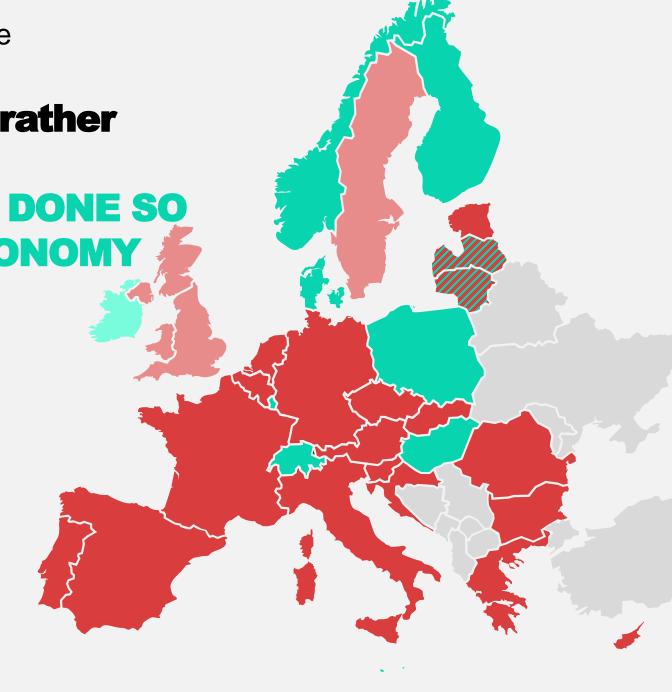


Considering the economic impact of the Russia-Ukraine conflict,

are you rather satisfied or rather dissatisfied with what

YOUR GOVERNEMNT HAS DONE SO FAR TO PROTECT THE ECONOMY IN YOUR COUNTRY?

- Rather satisfied (50% <)</li>
- Rather satisfied (50% >)
- Rather dissatisfied (50% <)</li>
- Rather dissatisfied (50% >)

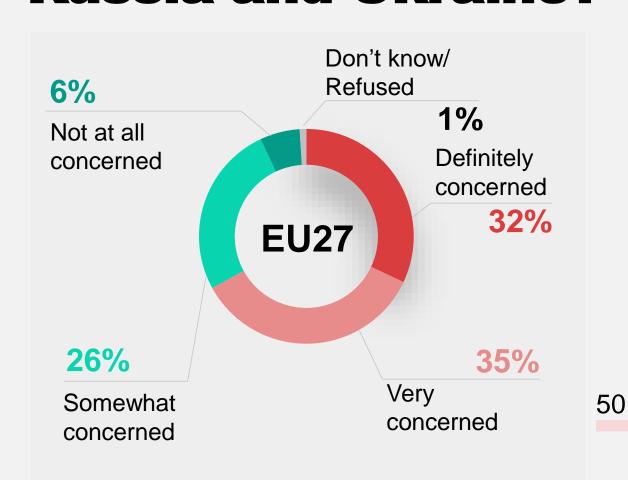


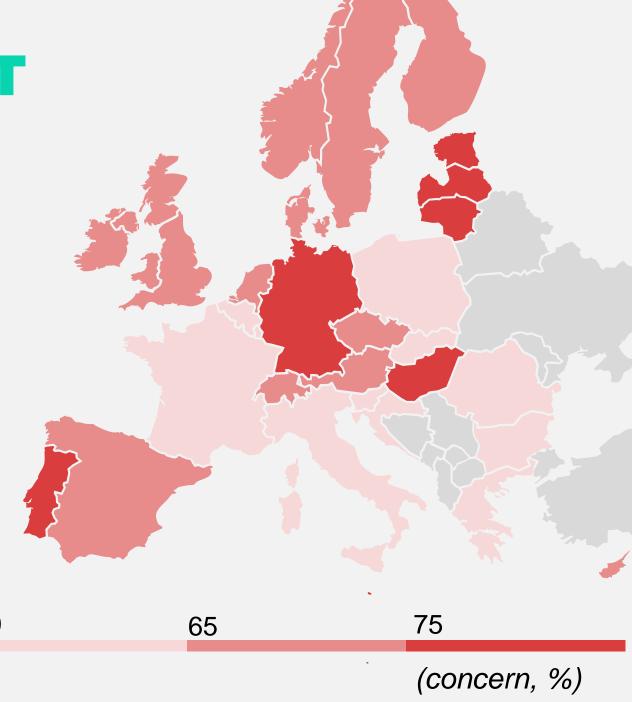


# People's concerns about war have not changed

**WAR** 

How concerned are you about
the ARMED CONFLICT
between
Russia and Ukraine?



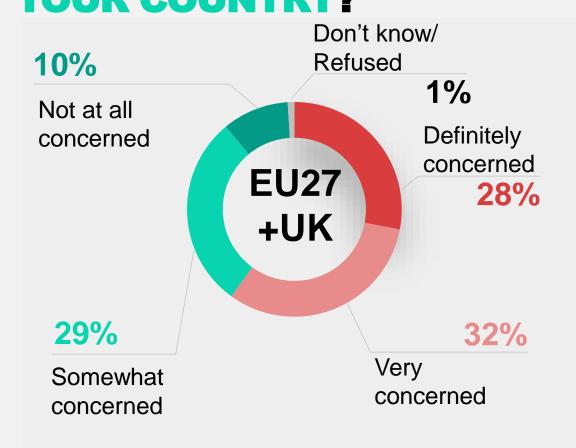


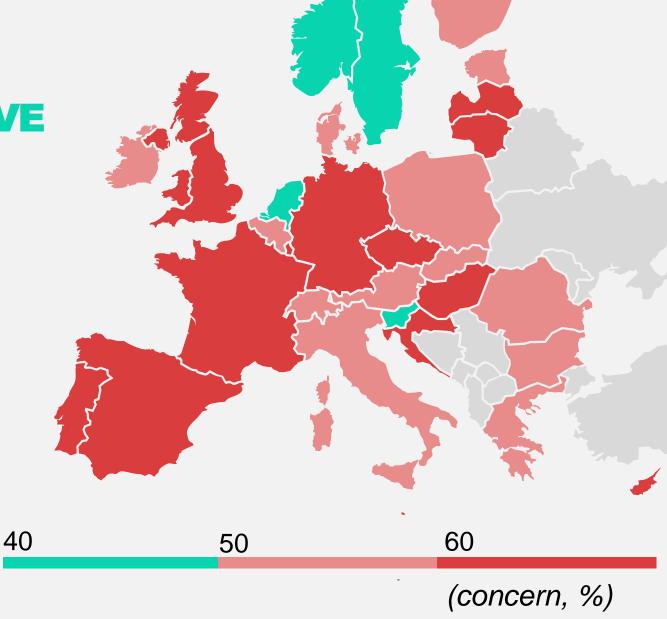
How concerned are you about

the possibility of the armed conflict between

**Russia and Ukraine** 

TO EXPAND INTO A LARGER WAR THAT MAY ALSO INVOLVE YOUR COUNTRY?

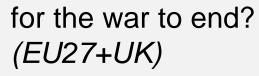


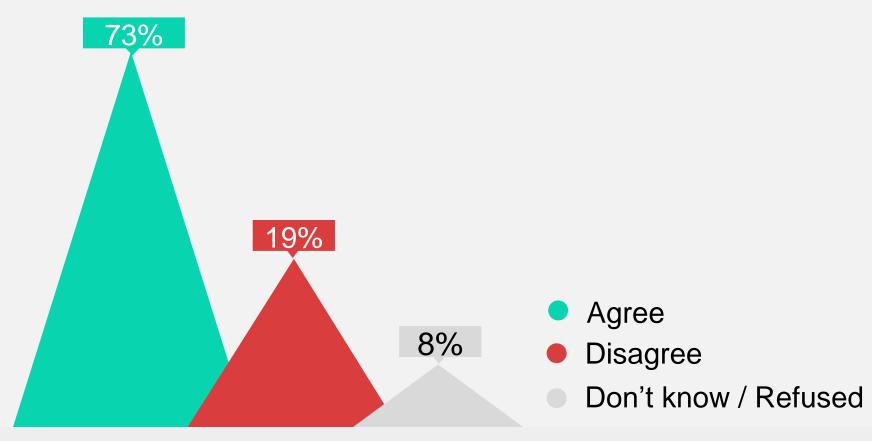


Do you rather agree or disagree that forced into peace negotiations for the war to end?(%)

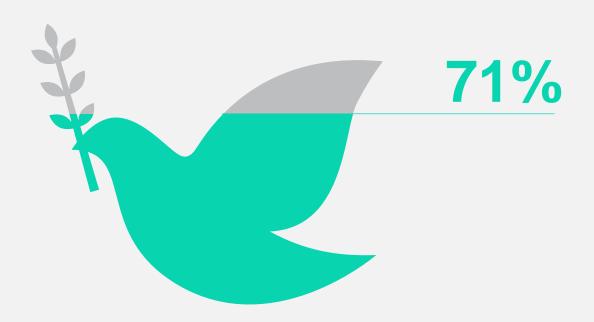
#### Russia and Ukraine

### SHOULD BE FORCED INTO PEACE NEGOTIATIONS

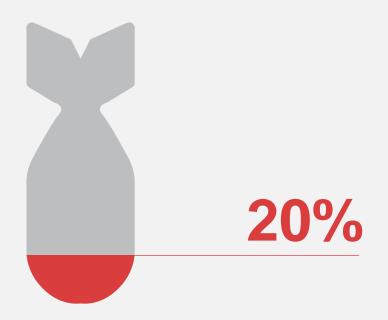




### 71% of respondents think THE WAR SHOULD END IMMEDIATELY



# 20% of respondents think THE WAR SHOULD CONTINUE UNTIL UKRAINE DEFEATS VLADIMIR PUTIN



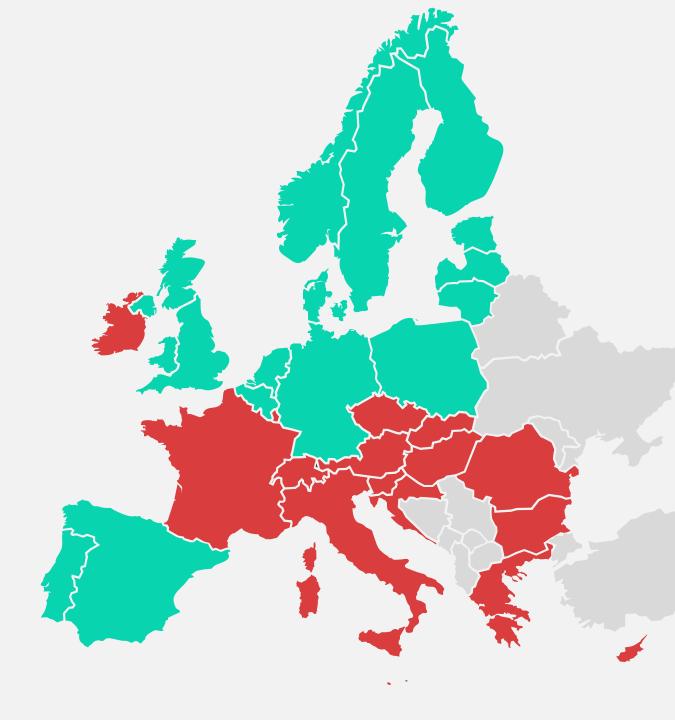
(EU27+UK)

Would you rather agree or disagree

# with your country sending WEAPONS

#### to Ukraine?

- More than 50% of respondents agree
- Less than 50% of respondents agree



Would you rather agree or disagree

### with your country sending

#### to Ukraine?

**SOLDIERS** 

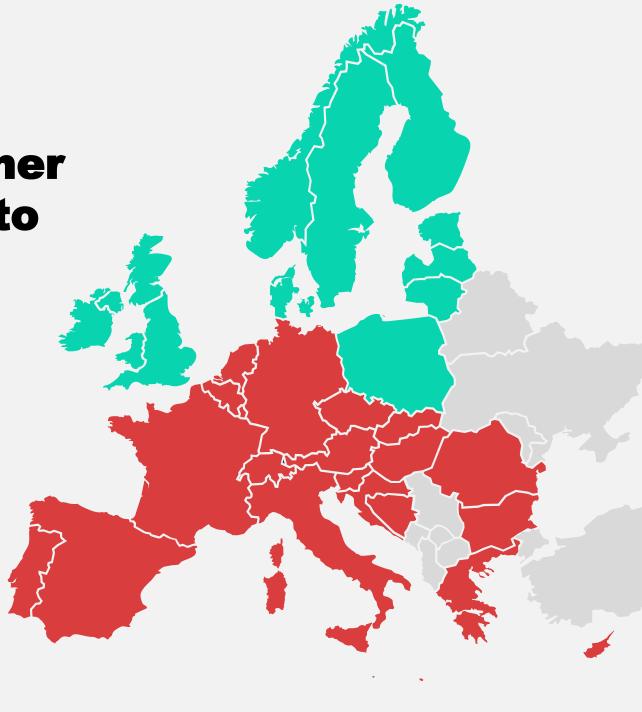
(dominant opinion by country)

Does not agree



Which of the following statements do you rather agree with in relation to China?

- China deserves a more tough approach because of its relation to Russia
- A more tough approach is not needed, peaceful economical cooperation should be sought for



Brussels bureaucracy is the dark side of the European Union

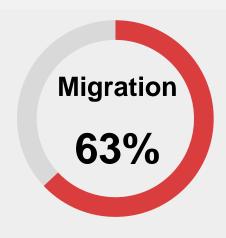
**OPINIONS ON THE EUROPEAN UNION** 

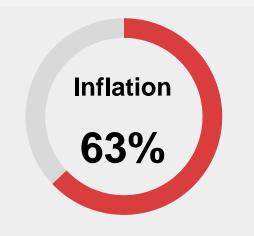
#### **Opinions on the European Union**

(EU27+UK)









Support their country's membership of the EU

Have a negative view of Brussels bureaucracy

\*among those who have opinion

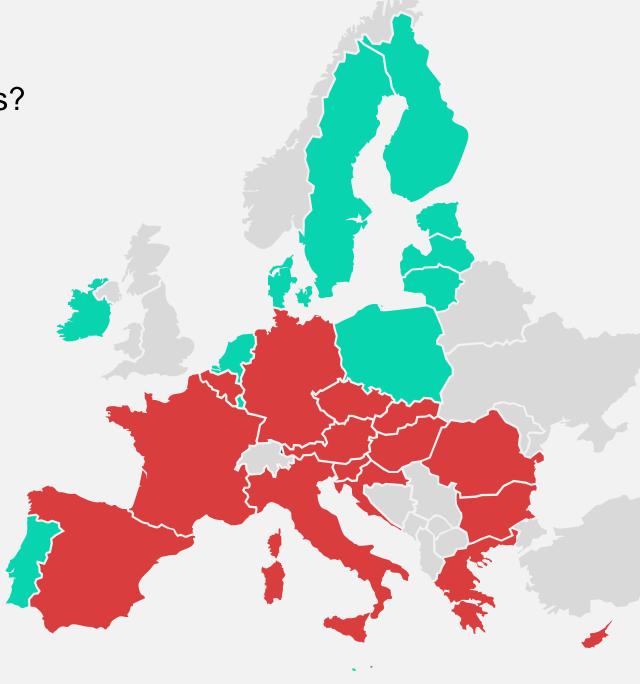
Are
dissatisfied
with Brussels'
handling of
the migration
crisis

Are dissatisfied with what the EU has done to curb inflation and energy prices

How satisfied are you with the European Union in the following areas?

### War sanctions policy in general

- Rather satisfied
- Rather dissatisfied

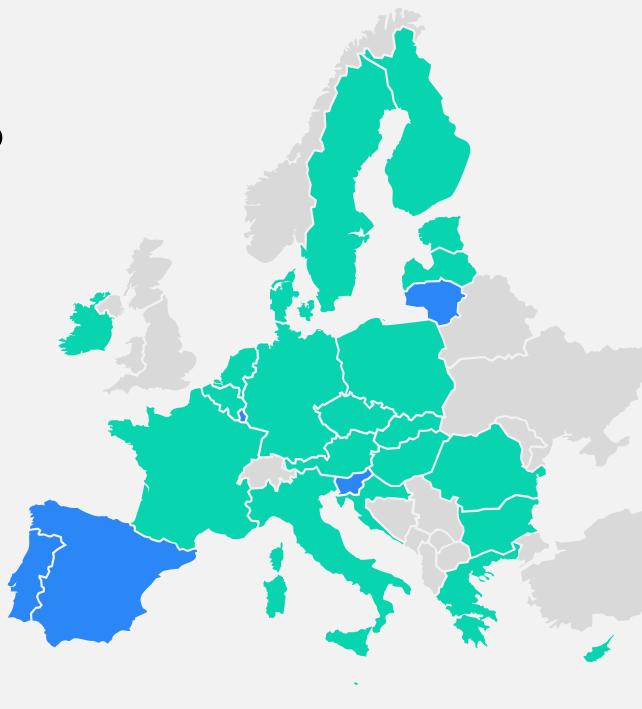


What do you think are the following countries the WINNERS or the LOSERS of the economic consequences of the Russia-Ukraine conflict and the sanctions?

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Austria	8	8	✓	×	8	<b>⊘</b>
Belgium	-	-	+	-		+
Bulgaria	-	-	+	-	-	+
Croatia	-	-	+	-	-	+
Cyprus	+	-	•	-	-	
Czech Republic	-	-	•	-	-	•
Denmark	-	+	+	-	-	+
Estonia	-	+	+	-	-	+
Finland	-	+	+	-	-	+
France	-	-	+	-	-	+
Germany	-	-	+	-	-	+
Greece	+	-	+	-	-	+
Ireland	-	-	+	-	-	+
Italy	-	-	+	-	-	+
Latvia	-	-	+	-	-	+
Lithuania	-	+	+	-	-	+
Luxembourg	-	-	+	-	-	+
Malta	-	-	+	-	-	+
Netherlands	-	-	+	-	-	+
Poland	-	-	+	-	-	+
Portugal	-	-	+	-	-	+
Romania	-	-	+	-	-	+
Slovakia	-	-	+	-	-	+
Slovenia	-	-	+	-	-	+
Spain	-	-	+	-	-	+
Sweden	-	-	+	-	-	+
United Kingdom	-	-	+	-	-	+
Norway	-	+	+		-	+
Switzerland	-	-	+	-	-	+
Hungary	-	-	•	-	-	

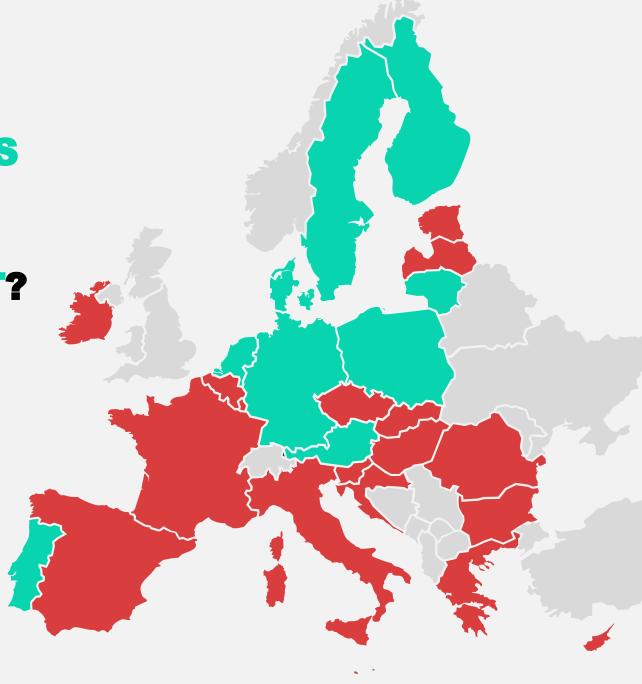
## Which of the following statements is closest to your opinion?

- The European Union should have more power over Individual nations
- Individual nations should have more power over the European Union.



In your opinion,
is it rather legitimate or not
that BRUSSELS WITHHOLDS
EU FUNDS FROM CERTAIN
MEMBER STATES DUE TO
POLITICAL DISAGREEMENT?

- Rather legitimate
- Not really legitimate



In your opinion,

what's the level of corruption in the political elite in Brussels on the whole?

- Rather corrupt (50% <)</li>
- Rather corrupt (50% >)
- Rather not corrupt



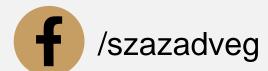
#### Áron Hidvégi

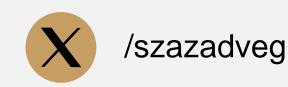
Vice-Chairman, Századvég

www.szazadveg.hu/en

### THANK YOU FOR YOUR ATTENTION









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