# PROJECT EUROPE 2025 DATA COLLECTION – IN 30 EUROPEAN COUNTRIES

2025

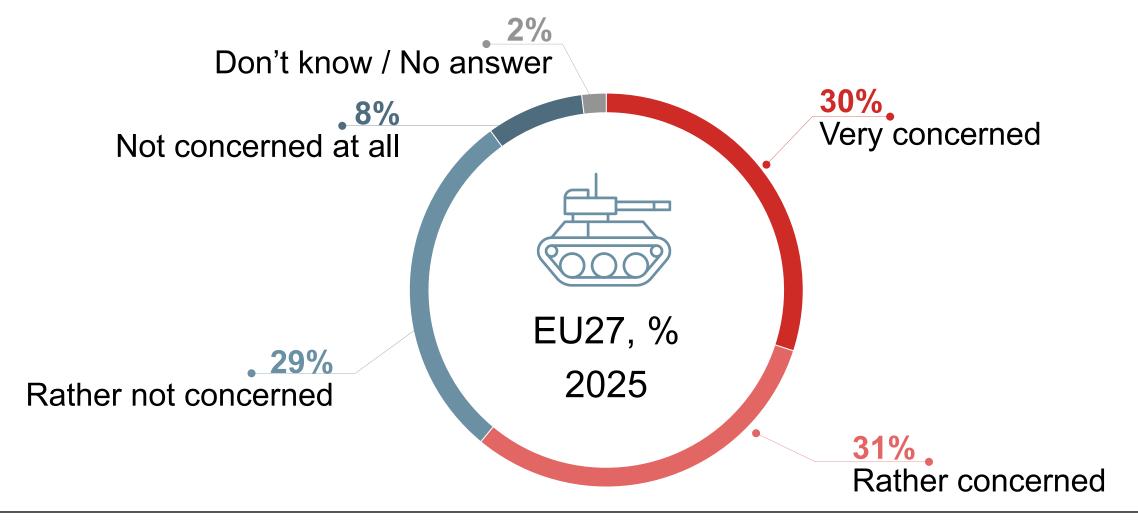




#### WAR



# HOW CONCERNED ARE YOU ABOUT THE ARMED CONFLICT BETWEEN RUSSIA AND UKRAINE?



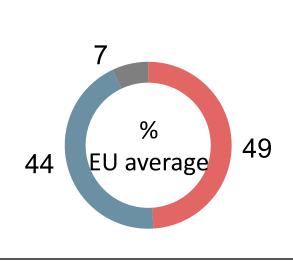


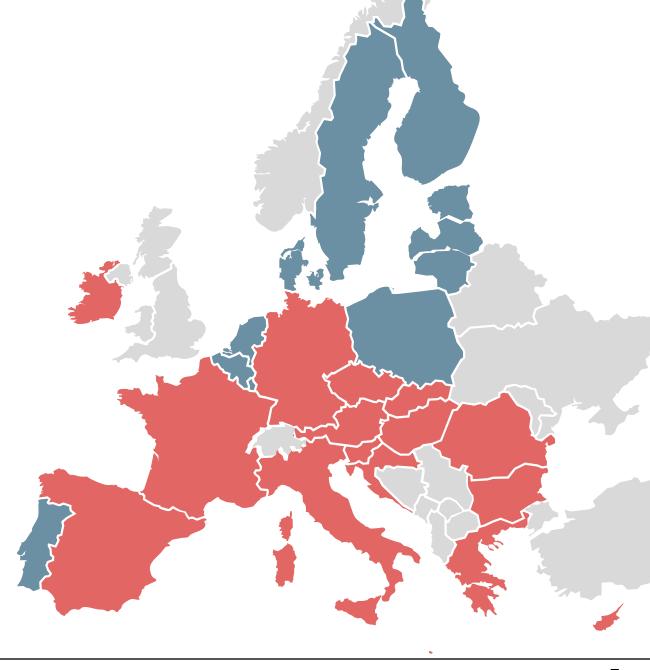
Would you rather agree or disagree

#### WITH YOUR COUNTRY SENDING ARMS TO UKRAINE?

(dominant opinion by country, EU27)

- Tend to disagree
- Tend to agree
- Don't know / No answer

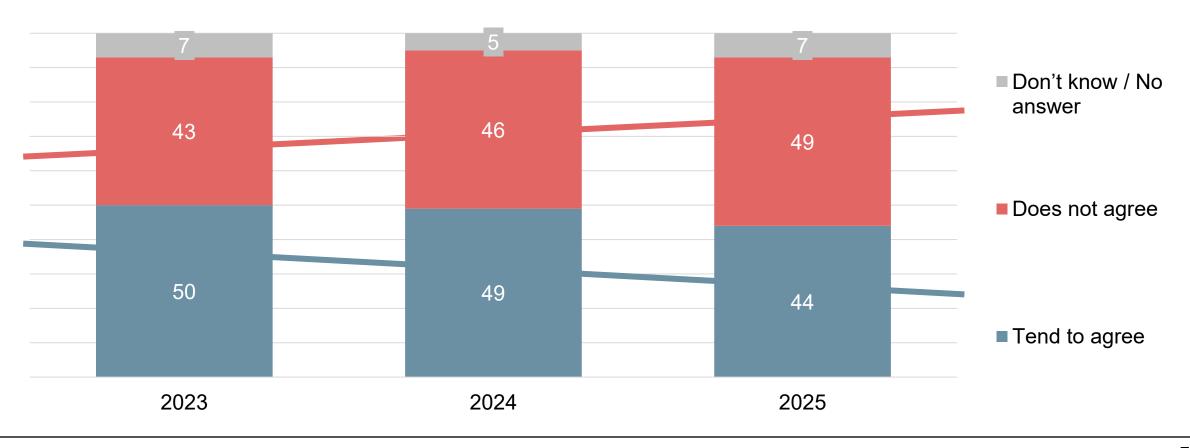






### WOULD YOU RATHER AGREE OR DISAGREE WITH YOUR COUNTRY SENDING ARMS TO UKRAINE?

(%) EU27





Would you rather agree or disagree

# WITH YOUR COUNTRY SENDING TROOPS TO UKRAINE?

(dominant opinion by country, EU27, %)

- Tend to disagree
- Tend to agree
- Don't know / No answer



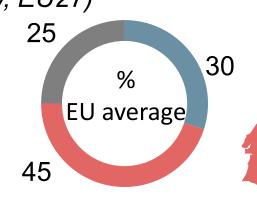


DO YOU SUPPORT THE **EXTRADITION OF UKRAINIAN MEN LIVING IN** YOUR COUNTRY WHO ARE **LIABLE FOR MILITARY SERVICE TO UKRAINE?** (dominant opinion by country, EU27)

In support

Not in support

Don't know / No answer







#### UKRAINE'S ACCESSION TO THE EU



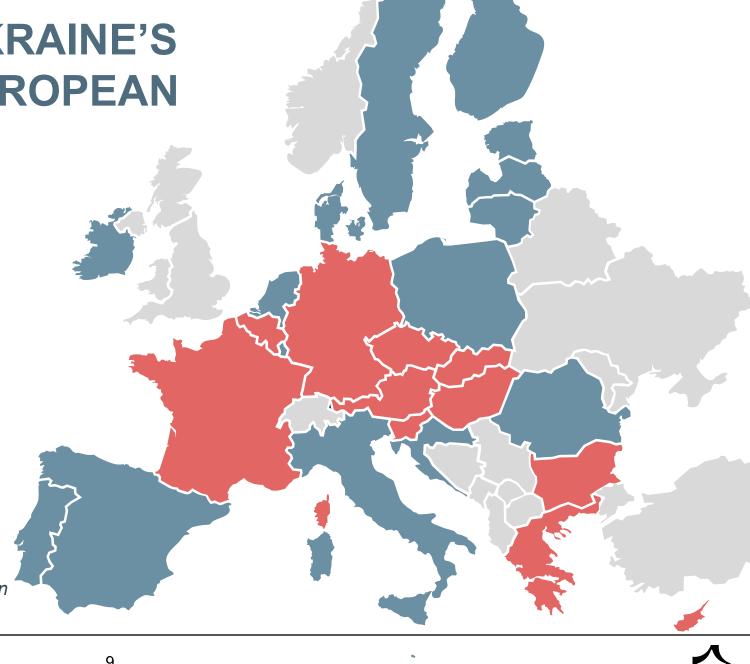


**PUBLIC OPINION ON UKRAINE'S ACCESSION TO THE EUROPEAN UNION BY COUNTRY** 

(dominant opinion by country, EU27)

- In support
- Not in support

Question: Would you support Ukraine's immediate accession to the European Union regardless of the state of the war?



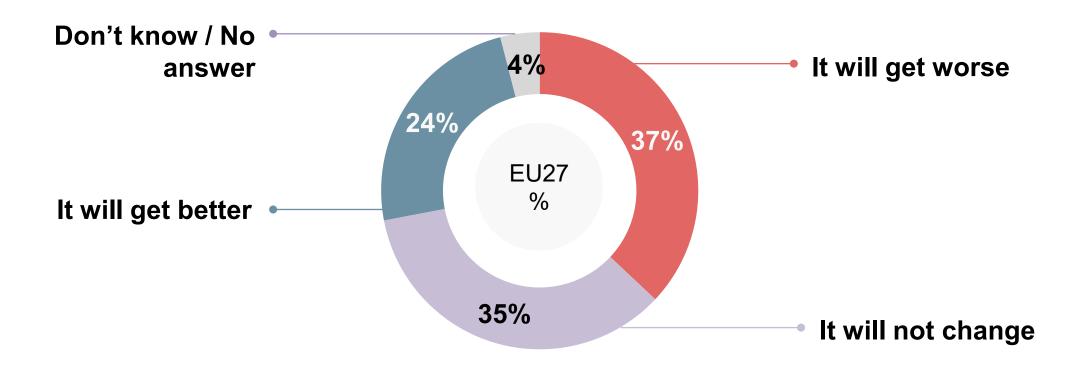


#### HOUSEHOLDS' FINANCIAL SITUATION AND LIVELIHOOD CHALLENGES



#### HOUSEHOLDS' FINANCIAL SITUATION

What do you expect your household's financial situation to be like in the next year?

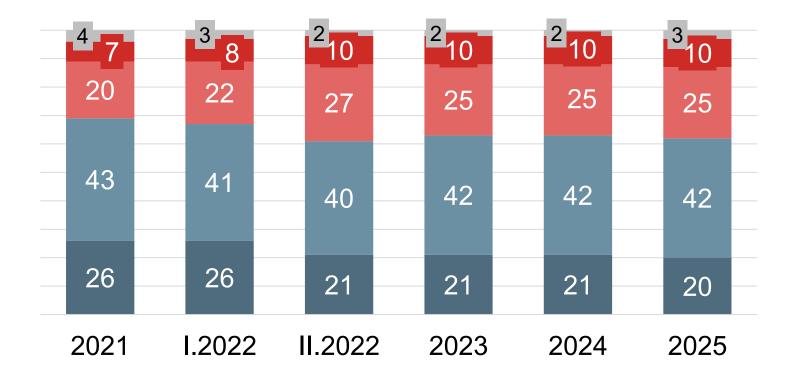




#### HOUSEHOLDS' FINANCIAL SITUATION

WHICH DESCRIPTION BEST APPROXIMATES YOUR HOUSEHOLD'S CURRENT INCOME SITUATION? (EU27, %)

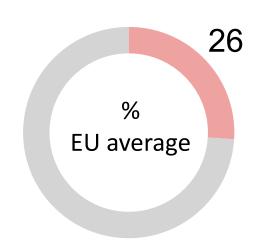
- Don't know / No answer
- We are finding it very difficult to live on our current income
- We have difficulty living on our current income
- We are making ends meet on our current income
- We live comfortably on our current income

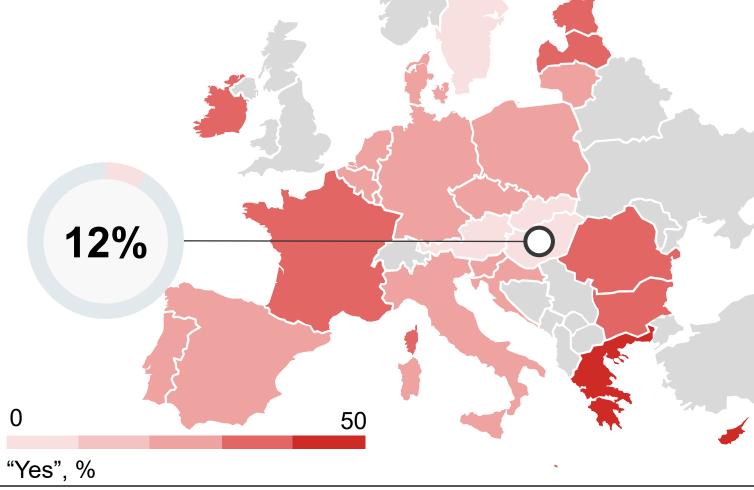




HAVE YOU BEEN UNABLE TO PAY ANY UTILITY BILLS ON TIME DUE TO LACK OF FUNDS IN THE LAST 12 MONTHS?

Percentage of respondents who selected "yes" by country

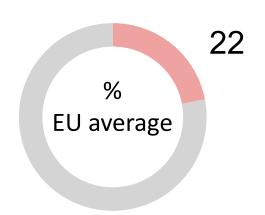


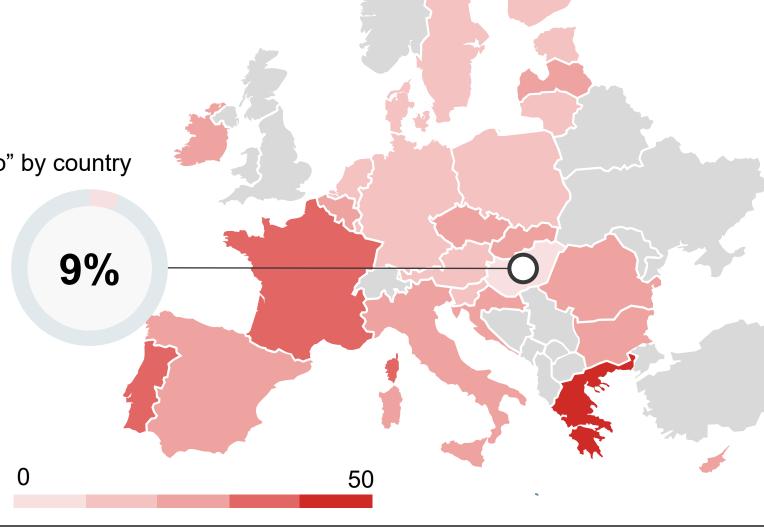




# CAN YOU HEAT YOUR HOME PROPERLY?

Percentage of respondents who selected "no" by country

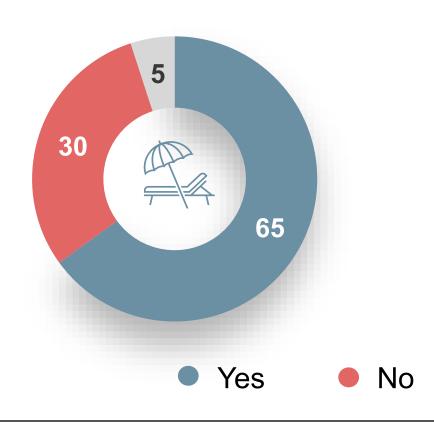


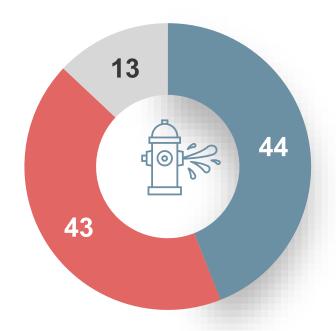




### MORE THAN A THIRD OF PEOPLE HAVE LITTLE SAVINGS

CAN YOUR HOUSEHOLD AFFORD TO GO ON HOLIDAY FOR AT LEAST 1 WEEK A YEAR? (EU27, %) COULD YOUR HOUSEHOLD COVER A LARGE UNEXPECTED EXPENSE? (EU27, %)





Don't know / No answer



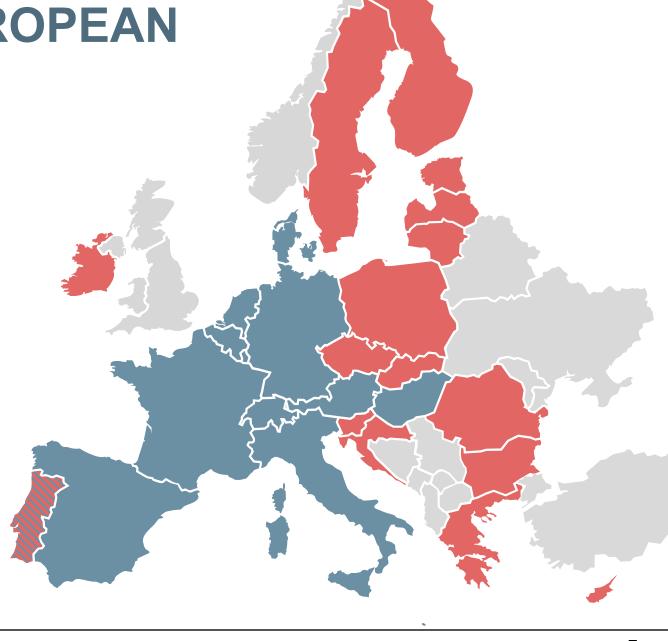
IN NEARLY HALF OF EUROPEAN COUNTRIES, THE MAJORITY OF PEOPLE HAVE NO SAVINGS

(EU27, %)

COULD YOUR HOUSEHOLD COVER A LARGE UNEXPECTED EXPENSE?

Yes

No



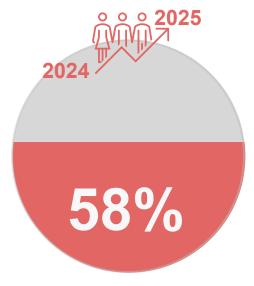


#### MIGRANTS AND REFUGEES

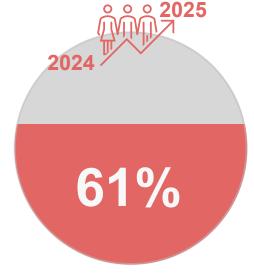




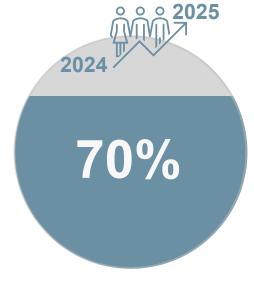
## MIGRATION OR INTERNAL RESOURCES?



Views immigration as something negative.



Rejects the EU migration pact.



Supports reliance on internal resources and support for local families.

# BUSINESS CYCLES AND ECONOMIC EXPECTATIONS

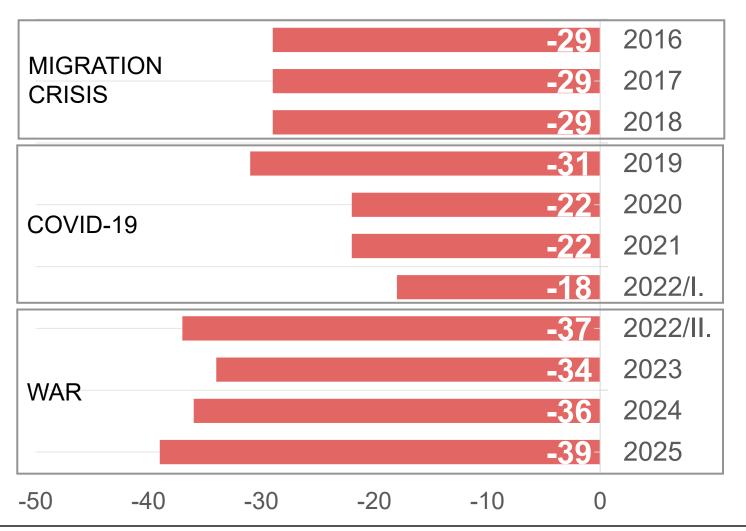




#### **EU CITIZENS ARE PESSIMISTIC**

Overall, do you think things are going in the right or the wrong direction in your country today?

(index: right direction - wrong direction, EU27)

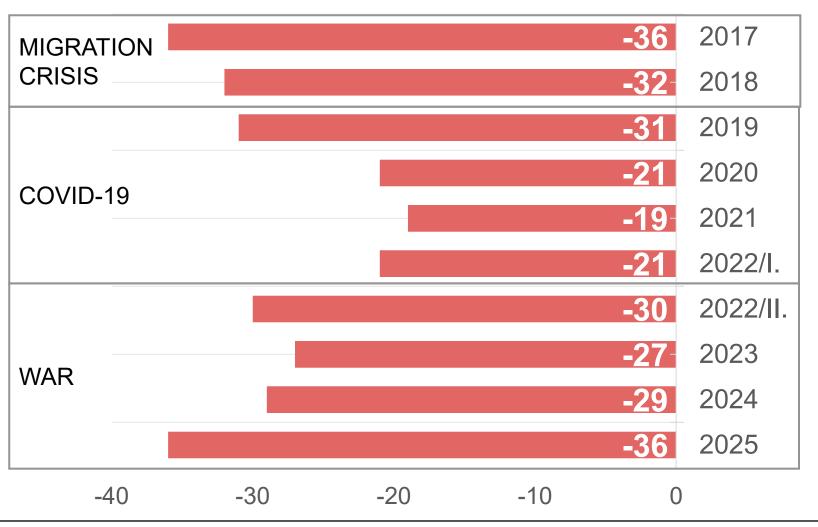




#### **EU CITIZENS ARE PESSIMISTIC**

Do you think your children or future generations...?

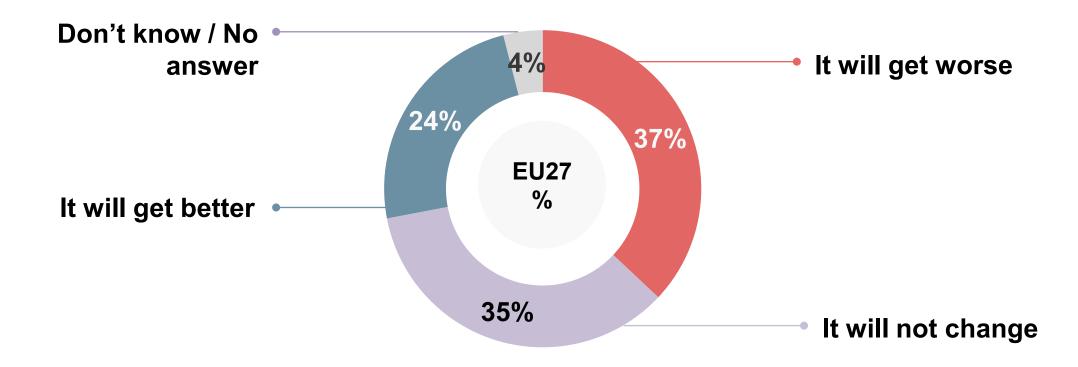
(index: will live better - will live worse, EU27)





#### MIXED FINANCIAL EXPECTATIONS

WHAT DO YOU EXPECT YOUR HOUSEHOLD'S FINANCIAL SITUATION TO BE LIKE IN THE NEXT YEAR? (EU27, %)





#### PERCEPTION OF EU LEADERS



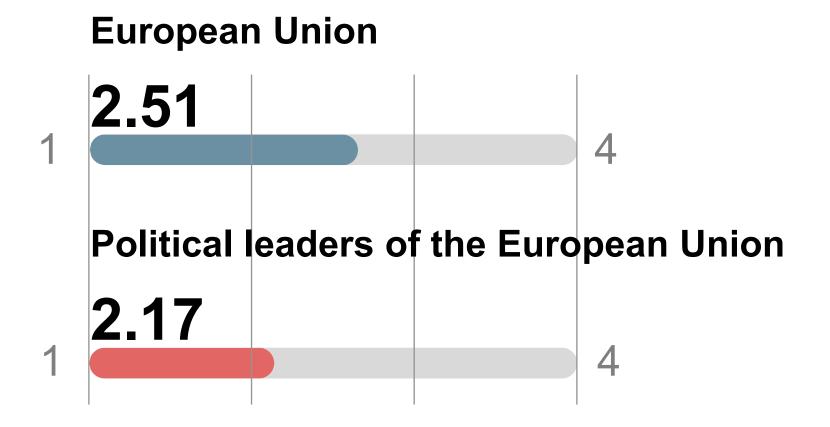




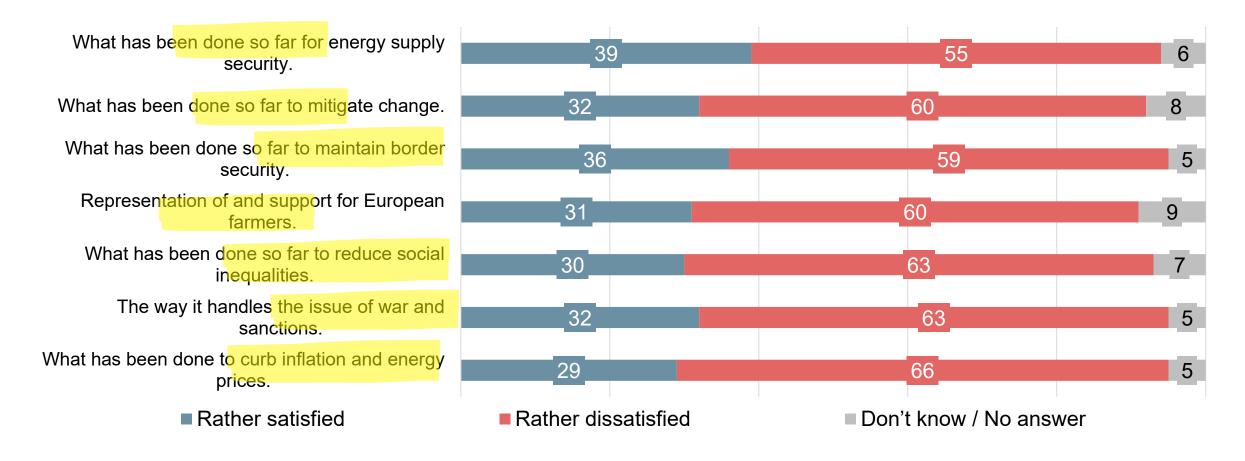


# HOW MUCH CONFIDENCE DO YOU HAVE IN THE FOLLOWING?

EU27, confidence index on a scale from 1 to 4 (1 being the lowest to 4 the highest)



### HOW SATISFIED ARE YOU WITH THE EUROPEAN UNION IN THE FOLLOWING AREAS? (%) EU27





#### HOW MUCH DO YOU AGREE WITH THE FOLLOWING STATEMENTS? (%) **EU27**

The figure only shows the categories "tend to agree" and "tend to disagree".

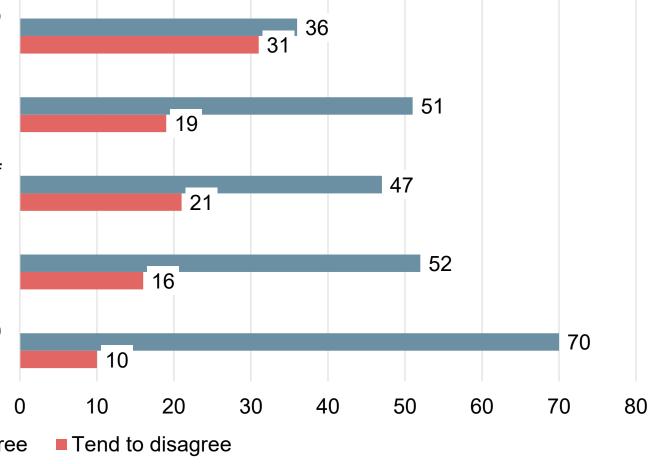
The European Union makes a significant contribution to improving the quality of my life.

I am proud to be European.

The European Union interferes too much in the affairs of Member States.

EU bureaucracy is stifling growth in my country.

European values (e.g. freedom, democracy, human rights) are very important to me.



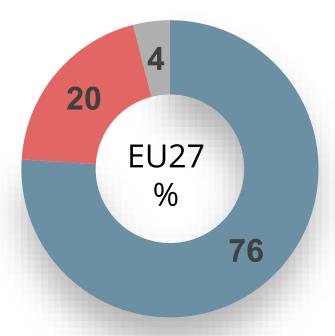


## EUROPEAN IDENTITY AND THE FUTURE OF THE EU



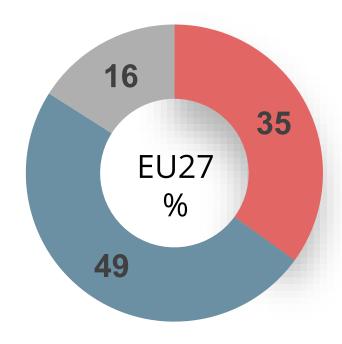


# DO YOU CONSIDER YOURSELF PRIMARILY A CITIZEN OF YOUR OWN COUNTRY OR A EUROPEAN CITIZEN?



- Primarily a citizen of my own country
- Primarily European
- Don't know / No answer

## WHICH OF THE FOLLOWING STATEMENTS IS CLOSER TO YOUR OPINION?



- The EU should have more power over Member States
- Member states should have more power over the EU
- Don't know / No answer

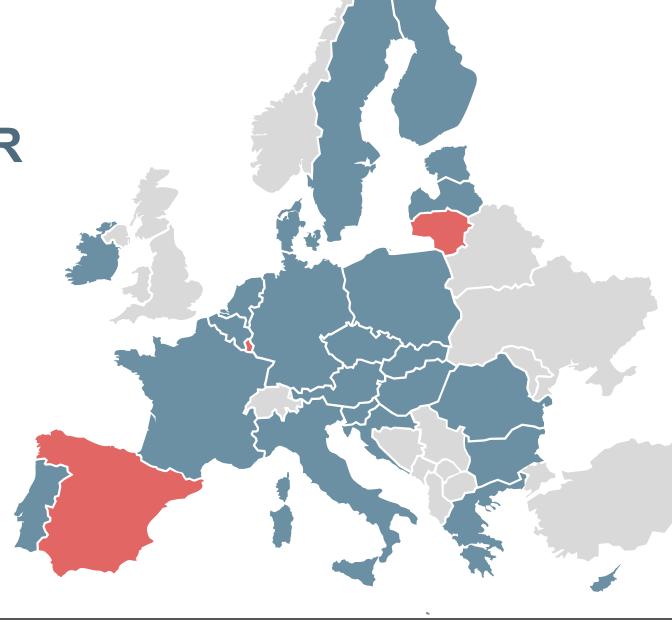


# WHICH OF THE FOLLOWING STATEMENTS IS CLOSER TO YOUR OPINION?

The EU should have more power over Member States

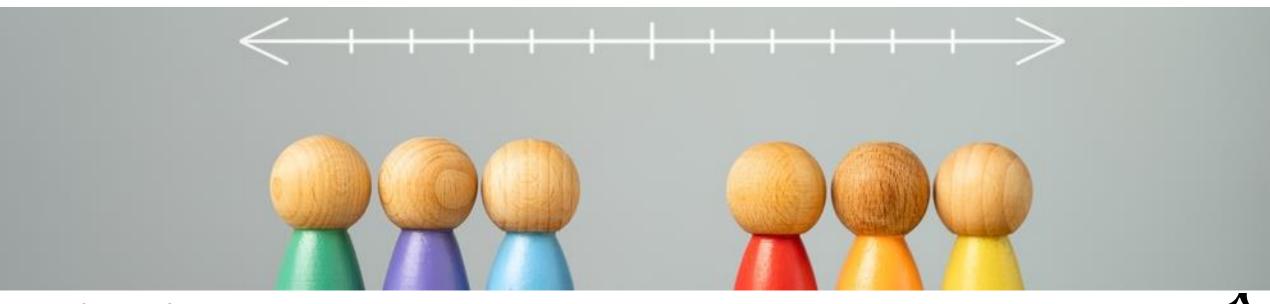
(dominant opinion by country, EU27)

Member states should have more power over the EU





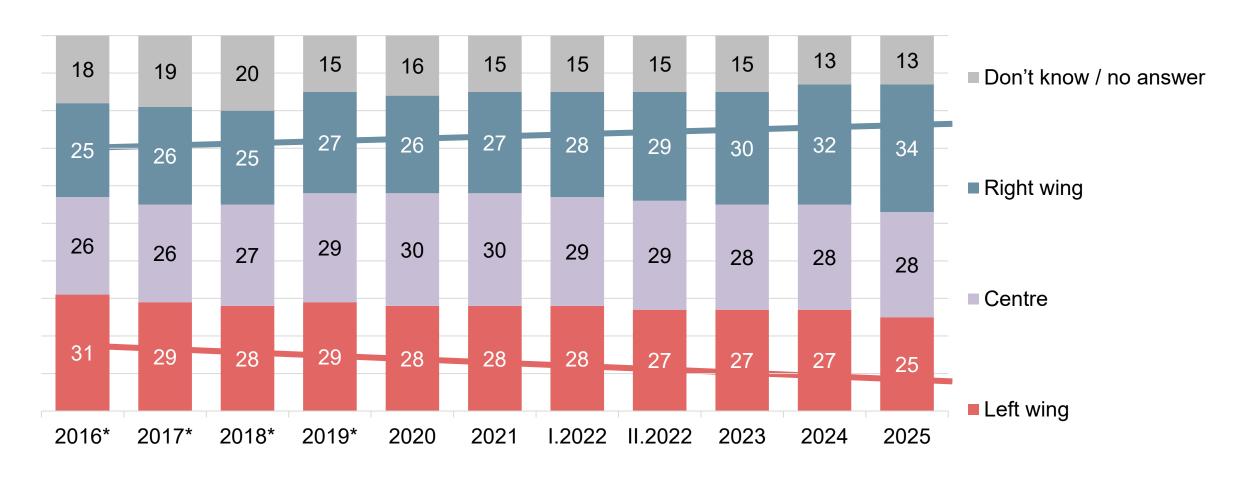
#### VALUES AND POLITICAL ORIENTATION





#### THE RIGHT IS GAINING STRENGTH IN EUROPE

Which of the following would you classify yourself as? (%) EU27



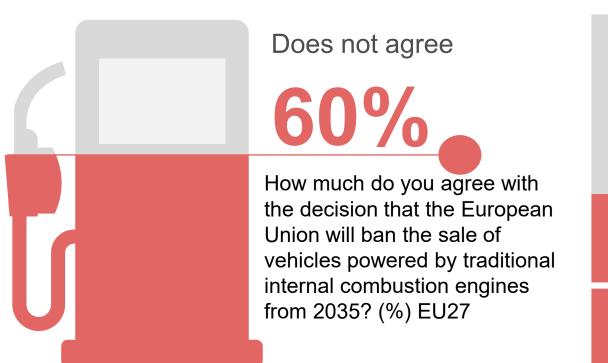


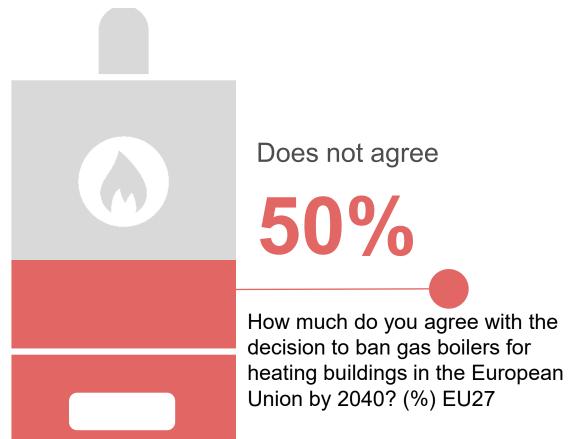
#### ASSESSMENT OF EU GREEN POLICY



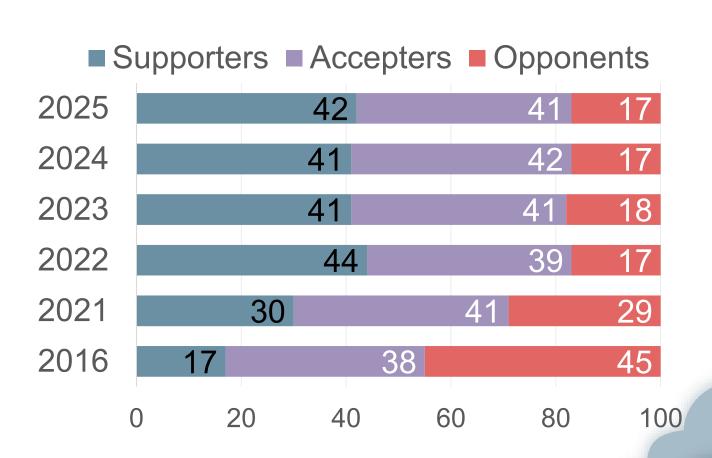


#### Ban on conventional cars and gas boilers





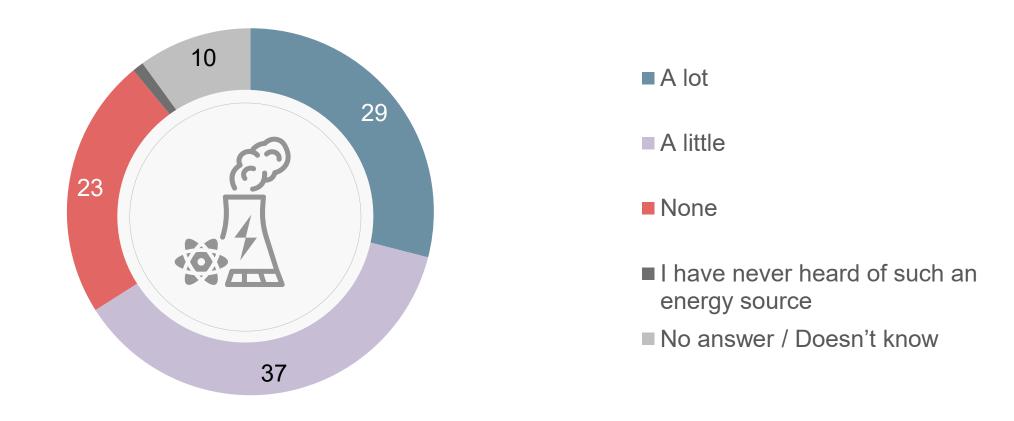
#### SUPPORT FOR NUCLEAR ENERGY





#### **GERMANY**

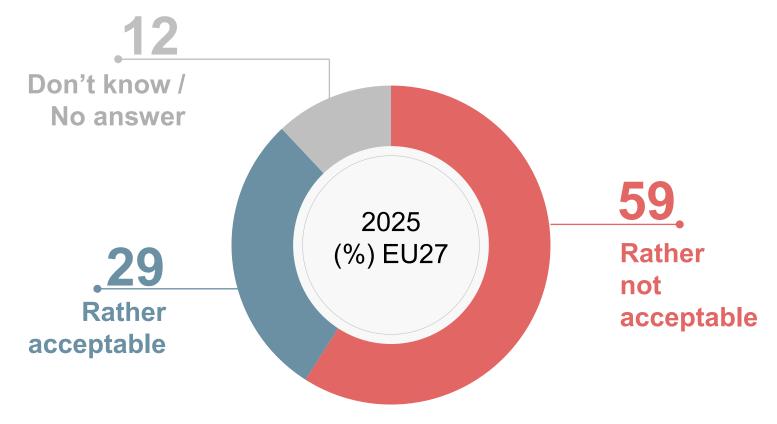
In your opinion, what percentage of your country's energy consumption should be generated by nuclear power plants in your country? (%)





#### **COMPETITIVE DISADVANTAGE?**

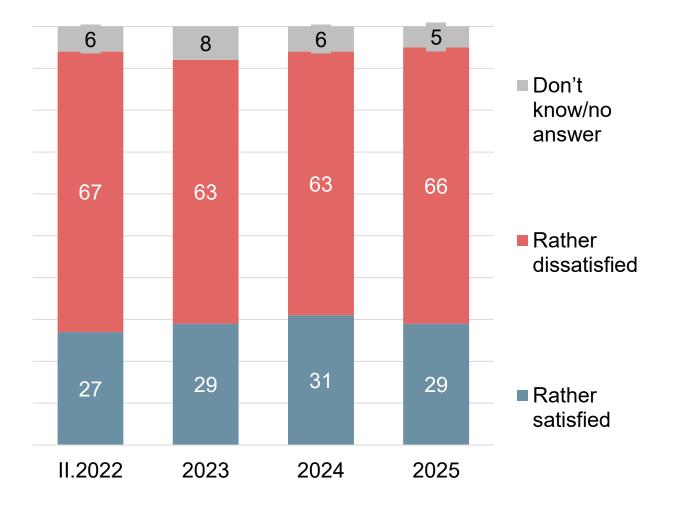
To what extent do you find it acceptable that as a result of EU green policy, European industrial companies have to pay several times more for their carbon emissions than their American or Chinese competitors?





## THE EU HAS FAILED IN ITS ATTEMPTS TO CURB INFLATION AND ENERGY PRICES

How satisfied are you with the European Union in the following areas? – What has been done to curb inflation and energy prices (%) EU27





# NEGATIVE RECEPTION OF EU MEASURES FOR THE SECURITY OF ENERGY SUPPLY

Rather satisfied Rather dissatisfied Don't know / No answer 

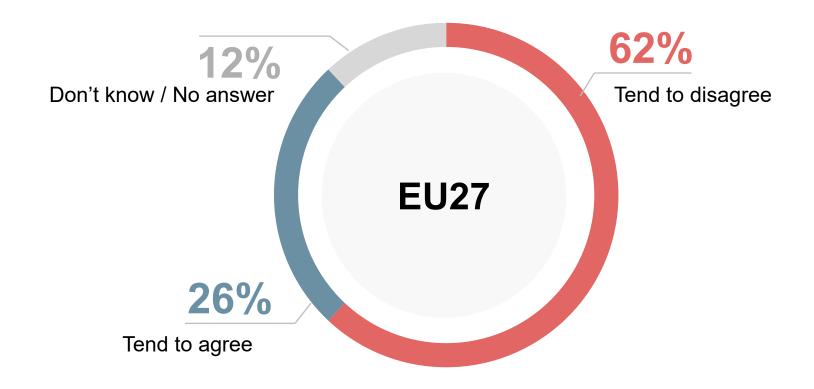
How satisfied are you with the European Union in the following areas? What has been done for energy supply security (%) EU27



II.2022

#### NO TO THE CARBON TAX

Would you rather agree or disagree with Brussels wanting to impose a new carbon tax on European citizens and farmers, which would significantly increase energy, fuel, and food prices?



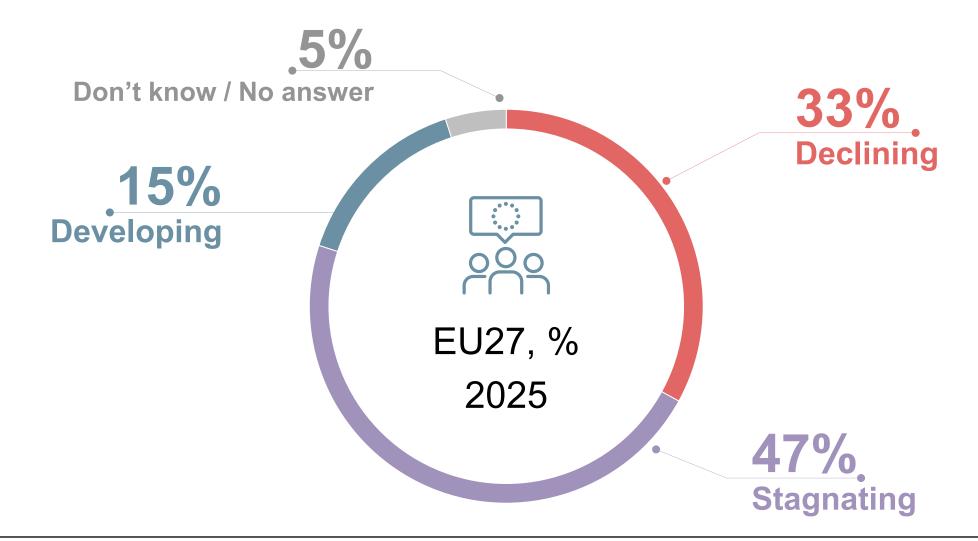


#### A CHANGING WORLD ORDER





#### IN YOUR OPINION, EUROPE IS CURRENTLY:



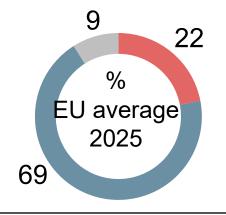


How much do you agree with the following statement?

THE EUROPEAN UNION'S GLOBAL COMPETITIVENESS IS DECLINING

(dominant opinion by country, EU27)

- Tend to agree
- Tend to disagree
- Don't know / No answer







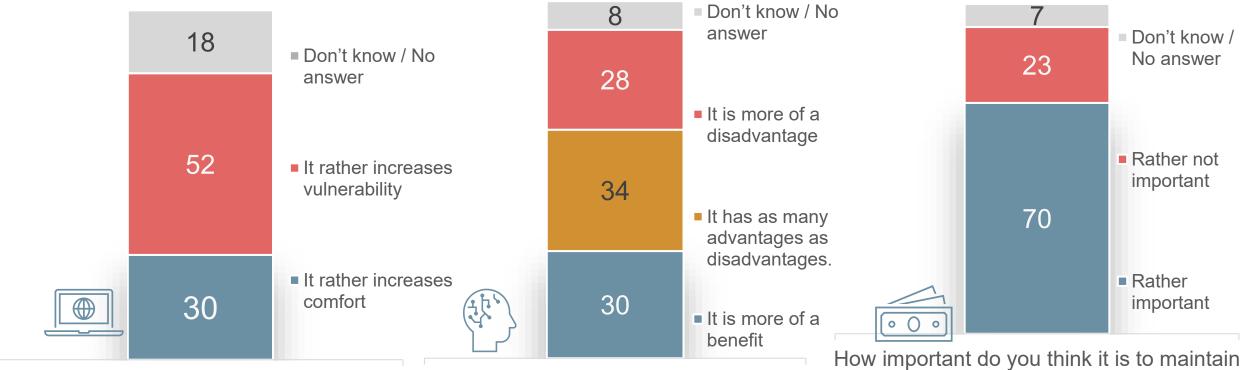
## DIGITISATION AND TECHNOLOGICAL ATTITUDES





#### DIGITISATION AND TECHNOLOGICAL ATTITUDES

(EU27, %)



Do you think that the advance of digitisation increases convenience or vulnerability?

Do you think artificial intelligence is more of a benefit or a disadvantage for society?

How important do you think it is to maintain the use of cash, and should efforts be made to do so?

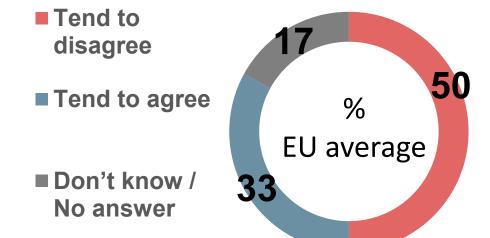


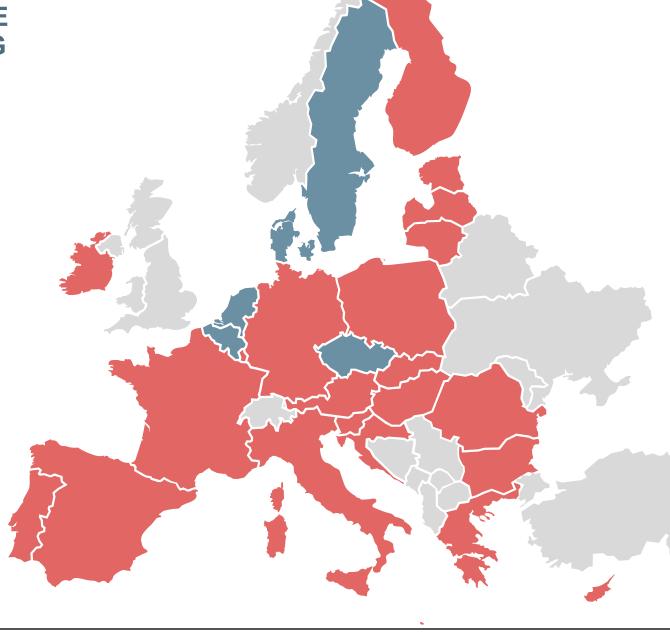
## EUROPEAN AGRICULTURE AND FOOD SECURITY



WOULD YOU RATHER AGREE OR DISAGREE WITH BRUSSELS SIGNIFICANTLY RELAXING THE CURRENT REGULATIONS ON GENETICALLY MODIFIED CROPS: FOR EXAMPLE, THAT PRODUCTS SHOULD NOT HAVE TO BE LABELED AS GENETICALLY MODIFIED?

(dominant opinion by country, EU27)









#### Kövessen minket:



THANK YOU!